

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Marc J Lane Investment Management Inc	SEC File Number: 801- 63107	Date: June 30, 2008
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Marc J. Lane Investment Management, Inc.	IRS Empl. Ident.No.: 30-0025503
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Item of Form (identify)	Answer																																												
Item 1. A. (1)	<p>Marc J. Lane Investment Management, Inc. ("the firm" or "the advisor") provides discretionary investment management services to clients. Client portfolios will be constructed on the basis of each client's personal financial needs and goals and receive ongoing, regular management using a disciplined investment process. The firm seeks to maximize investment returns, given a client's objectives and constraints, in a conservative, cost-conscious fashion. The firm does not provide financial planning.</p> <p>Clients may be referred to Marc J. Lane Investment Management, Inc. from a variety of other professionals, including broker-dealer agents of the advisor's own affiliated brokerdealer, Marc J. Lane & Company.</p> <p>FEES:</p> <p>Annual Fees: Equity and Balanced Portfolios (charged quarterly)</p> <table border="0"> <tr> <td>1.25%</td> <td>On the first</td> <td>\$500,000</td> <td>0.3125%</td> </tr> <tr> <td>0.75%</td> <td>On the next</td> <td>\$500,000</td> <td>0.1875%</td> </tr> <tr> <td>0.65%</td> <td>On the next</td> <td>\$4,000,000</td> <td>0.1625%</td> </tr> <tr> <td>0.50%</td> <td>On the next</td> <td>\$5,000,000</td> <td>0.1250%</td> </tr> <tr> <td>0.45%</td> <td>On the next</td> <td>\$15,000,000</td> <td>0.1125%</td> </tr> <tr> <td>0.40%</td> <td>On the balance over</td> <td>\$25,000,000</td> <td>0.1000%</td> </tr> </table> <p>The minimum annual fee for asset management services is \$6,250 (in effect 1.25% of \$500,000) per account relationship. The minimum annual fee may cause the actual fee charged in certain accounts to be higher or lower than that indicated in the fee table.</p> <p>Annual Fees: All Bond Portfolios (charged quarterly)</p> <table border="0"> <tr> <td>0.65%</td> <td>On the first</td> <td>\$500,000</td> <td>0.1625%</td> </tr> <tr> <td>0.45%</td> <td>On the next</td> <td>\$1,500,000</td> <td>0.1125%</td> </tr> <tr> <td>0.40%</td> <td>On the next</td> <td>\$8,000,000</td> <td>0.1000%</td> </tr> <tr> <td>0.30%</td> <td>On the next</td> <td>\$15,000,000</td> <td>0.0750%</td> </tr> <tr> <td>0.25%</td> <td>On the balance over</td> <td>\$25,000,000</td> <td>0.0625%</td> </tr> </table> <p>The minimum annual fee for asset management services is \$6,250 (in effect 1.25% of \$500,000) per account relationship. The minimum annual fee may cause the actual fee charged in certain accounts to be higher or lower than that indicated in the fee table.</p> <p>Annual fees are payable quarterly in advance. Fees for a particular calendar quarter are determined by the fair market value of the assets held in the account at the end of the prior calendar quarter times the applicable quarterly rate. Fees are subject to change, upon notice to affected clients. Fees are negotiable, depending upon such factors as account size and the nature of the relationship. The above fees do not include any additional fees the client may incur, such as brokerage costs, regulatory transaction fees, other custodial fees and any fees inherent in a chosen mutual fund's own administration.</p> <p>Termination of services: Services will continue until terminated by either party, for any reason, upon 30 days' written notice. If services are terminated prior to the end of a billing period, a pro rata adjustment shall be made with respect to the fee for such period. However, unless a client has received the firm's disclosure information at least 48 hours prior to signing the advisory agreement, that agreement may be terminated by the client</p>	1.25%	On the first	\$500,000	0.3125%	0.75%	On the next	\$500,000	0.1875%	0.65%	On the next	\$4,000,000	0.1625%	0.50%	On the next	\$5,000,000	0.1250%	0.45%	On the next	\$15,000,000	0.1125%	0.40%	On the balance over	\$25,000,000	0.1000%	0.65%	On the first	\$500,000	0.1625%	0.45%	On the next	\$1,500,000	0.1125%	0.40%	On the next	\$8,000,000	0.1000%	0.30%	On the next	\$15,000,000	0.0750%	0.25%	On the balance over	\$25,000,000	0.0625%
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Marc J Lane Investment Management Inc	801- 63107	June 30, 2008

1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Marc J. Lane Investment Management, Inc.	IRS Empl. Ident.No.: 30-0025503
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Item of Form (identify)	Answer
	within five business days of signing without incurring any advisory fees.
Item 5: Education and Business Standards	The firm requires that those who give investment advice, have at least a four year college degree and five years of related business experience, in addition to examinations or other qualifications required by federal and state regulators.
Item 6: Business Biographies (Owners/Officers)	<p>Marc J. Lane, President and Treasurer. Born Chicago, Illinois 1946. Education and Designations: BA with honors/high distinction in Political Science, University of Illinois, 1967. JD, Northwestern University School of Law, 1971. Master Registered Financial Planner, 1987. Certified Investment Specialist, 1993. General Securities Principal, 1996. Registered Options Principal, 1997. Biography: In addition to his role as President of Marc J. Lane Investment Management, Inc., Mr. Lane has practiced law since 1971 and is President of The Law Offices of Marc J. Lane, a Professional Corporation. He is also Chief Executive Officer of Marc J. Lane & Company, a broker-dealer organized in 1985. Further, he is Adjunct Professor of Law at Northwestern University School of Law and Adjunct Professor of Business in The College of Business Administration at the University Of Illinois. He teaches finance courses at both institutions.</p> <p>Daniel T. Allen, Senior Vice President. Born Nashville, Tennessee 1958. Education BBA and Marketing, Georgia State University 1979. Director of Wholesale Sales for Marc J. Lane Investment Management, Inc. Licenses include Series 7 and Series 66.</p> <p>Kenneth N. Green, CPA, Senior Vice President and Portfolio Manager. Born Chicago, Illinois, 1952. Education: BS in Finance, University of Illinois, Champaign, IL 1974. MBA in Finance, University of Michigan, Ann Arbor, MI 1976. CPA, 1990. Biography: In addition to being Senior Vice President and Portfolio Manager for Marc J. Lane Investment Management, Inc., Mr. Green is also the Director of Investments, a Municipal Bond Principal and Financial Operations Principal for Marc J. Lane & Company, a broker-dealer.</p> <p>J. Brad Strom, CFA, Senior Vice President and Portfolio Manager. Born Evanston, Illinois, 1960. Education: Bachelor's degree in Finance and Economics, Illinois State University, 1985. Masters degree in Finance, DePaul University's Graduate School of Business, 1993. Chartered Financial Analyst designation, 1994.</p> <p>Rosielyn U. Lassiter, Senior Vice President. Ms. Lassiter has studied at Loyola University, Triton College and the City Colleges of Chicago.</p> <p>David E. Woods, Secretary and Chief Compliance Officer. Born East St. Louis, Illinois, 1960. Education: BA in Communications, Western Illinois University, Macomb, Illinois, 1985. Biography: Director of Compliance of The Law Offices of Marc J. Lane, a Professional Corporation, and its financial services affiliates, including Marc J. Lane Investment Management, Inc.</p> <p>John J. Lapinski, Firm Administrator. Born Melrose Park, Illinois 1960. Education: B.S. in Business Administration and Economics, Elmhurst College, 1983. J.D., Chicago Kent College of Law, 1987.</p> <p>Michael D. Linton, Investor Advocate, Born Ann Arbor Michigan 1976, Education: A.B. in Biology, Duke University, M.B.A. candidate University of Chicago, Graduate School of Business. Licenses include Series 7 and Series 24, Series 65, Series 63, and Series 55. Mr. Linton is a Chartered Financial Analyst (CFA) candidate.</p>

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Item 7. (c)	<p>Janet Iwamuro Wilson, Associate Portfolio Manager. Born Chicago, IL. Education: B.S in Economics, Northwestern University, 1988, M.B.A., University of Chicago Graduate School of Business, 1994 and M.P.P., Irving B. Harris Graduate School of Public Policy Studies. Ms. Wilson is a Chartered Financial Analyst (CFA) candidate.</p> <p>Mr. Marc Lane is an attorney. Approximately 45% of his time is dedicated to practicing law, and 45% to giving investment advice. The remaining 10% is devoted to broker/dealer, real estate, insurance agent, and general administrative duties. Mr. Kenneth Green is also a broker-dealer agent. Approximately 50% of his time is spent in that capacity. Mr. David Woods and Mr. John Lapinski spend 100% of their time on administrative, operational, and compliance activities of the law firm, broker-dealer and the investment advisor.</p>
Item 8. (c) 1	<p>Officers and representatives of the advisory firm may also be officers or agents of the affiliated broker-dealer, Marc J. Lane & Company. The same persons may also be individually licensed as insurance producers or agents for various insurance companies and be Illinois real estate brokers. Mr. Marc J. Lane is an attorney at law for The Law Offices of Marc J. Lane, a Professional Corporation, an Illinois real estate broker, and an Illinois insurance producer. He is also the President and owner of Longmeadow Insurances Services, Inc., an Illinois insurance agency.</p> <p>No client is obligated in any way to use the services of any related firm, should she or he require any such service. Clients who do wish to obtain any service that may be provided by a related firm should understand that there always exists an inherent potential for a conflict of interest whenever the person(s) giving advice also recommend services of a related firm and will receive, directly or indirectly, further compensation from the client for those services.</p> <p>It remains an advisor's fiduciary duty to provide services to the client that are grounded solely in the client's own, best financial interests.</p>
Item 9. (a)	<p>Marc J. Lane Investment Management, Inc. is affiliated with Marc J. Lane & Company, a registered broker-dealer and NASD member. From time to time, the broker-dealer affiliate, may act on a riskless principal basis to obtain fixed income securities for clients of Marc J. Lane Investment Management, Inc.</p>
Item 9. (b)	<p>In the absence of a direction from a client that designates use of a particular broker-dealer, Marc J. Lane Investment Management, Inc. will place buy and sell orders through Marc J. Lane & Company on a fully disclosed basis with clients' prior consent. The aggregation of client transactions may result in a more timely, equitable and efficient execution of client transactions. It is Marc J. Lane Investment Management, Inc.'s policy to seek best execution for clients' securities transactions. Best execution will be based on a combination of commission rates or net price and prompt, reliable execution.</p>
Item 9. (d)	<p>Marc J. Lane & Company, the affiliated broker-dealer, will receive a commission and/or markup on trades it executes on behalf of Marc J. Lane Investment Management, Inc. Despite the fact that Marc J. Lane & Company is executing equity trades at a reduced rate for Marc J. Lane Investment Management, Inc., in some instances, Marc J. Lane & Company may incur a profit from such transactions. Furthermore, the affiliated brokerdealer may receive 12b-1 fees on mutual funds and other compensation on money market funds a client may choose to hold.</p>

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Item of Form (identify)	Answer
Item 9. (e)	<p>Officers and representatives of the advisory firm, may also be officers or agents of Marc J. Lane & Company, the affiliated broker-dealer. In that capacity they will receive compensation, directly or indirectly, from commissions the client may choose to pay to that broker-dealer for brokerage services. Advisory clients should be aware that such a paid relationship creates an incentive for the advisory representative to recommend those services and the potential, consequently, for a conflict of interest.</p> <p>Officer and representatives of the advisory firm may for their own accounts take securities positions that are the same as, similar to, or the opposite of those that they recommend to their advisory clients, due to variations in personal needs and goals. Also, as different clients will state various goals and establish different personal needs, client accounts may take positions dissimilar to one another.</p> <p>Marc J. Lane Investment Management, Inc. has adopted a written Policies and Procedures Manual which includes prior clearance and periodic reports on all personal securities transactions, except transactions that are exempt by Securities Exchange Commission rule. In all cases, client orders will take precedence over any orders placed on behalf of the firm's personnel.</p> <p>Generally, the securities constituting the accounts will include broadly traded securities, allowing no real opportunity for any insider information to affect prices.</p>
Item 10.	<p>Minimum Account Size: The firm does not require a minimum initial account value. However, clients should note that the minimum annual fee of \$6,250 effectively increases the percentage rate of accounts under \$500,000.</p>
Item 12. (a1)	<p>Pursuant to the Investment Management Agreement between the advisory firm and each client, the advisory account assets of each client will be held by Marc J. Lane & Company in a brokerage account, or in such other brokerage or custodial accounts as directed by the client. All brokerage transactions, including fixed income and over-the-counter transactions, unless directed otherwise by the client, will be effected through Marc J. Lane & Company generally on an agency or riskless principal basis and in compliance with applicable law, including section 11 (a) of the Securities Exchange Act of 1934 and Rules 11a1-2 and 11a2-2(T) adopted thereunder.</p> <p>The recommended custodian utilized by Marc J. Lane & Company for client accounts will be a major financial institution, chosen for the advantages offered to our clients. The firm may also seek to use alternate bond dealers through whom it can obtain specific bonds. Unless otherwise instructed in writing, in rendering such services, Marc J. Lane Investment Management, Inc. shall have full power to supervise and direct the investment and reinvestment of the assets in clients' accounts without prior consultation, pursuant to the clients' investment objectives.</p>
Item 12. (a2)	<p>Marc J. Lane Investment Management, Inc.'s investment process is structured, methodical, and completely geared toward meeting the client's unique needs. The adviser and client begin by mutually deciding the appropriate amount of risk to be taken given the client's unique circumstances. Investment risk or volatility is managed by determining the appropriate mix of stocks, bonds and money market funds to achieve optimum performance with acceptable levels of risk. It is important to understand that the adviser manages money by objective. The primary focus is to make sure the client's portfolio is appropriate for their personal situation. This includes placing an emphasis on capital</p>

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Item of Form (identify)	Answer
Item 12. (a4)	<p>preservation in difficult markets as well as making money in good markets. Unless otherwise instructed in writing, in order to render such services the adviser shall have full power to supervise and direct the investment and reinvestment, including quantities, of the assets in the account, without prior consultation, pursuant to the client's investment objectives.</p> <p>Commissions charged by Marc J. Lane & Company may be higher or lower than commission rates charged by other available broker-dealers for similar services. The firm will bunch orders when that option is available in order to better execution for clients. Any benefits from bunching orders will be apportioned to the participating accounts according to their relative size in the transaction.</p>
Item 12.(b)	<p>Clients should consider whether designating the use of Marc J. Lane & Company may result in certain costs or disadvantages to the client, either because the client may pay higher commissions than might otherwise be obtainable from another broker-dealer, or receive less favorable net prices and executions of some transactions, or both.</p> <p>In an effort to achieve continuity of responsibility and order placement control, unless otherwise instructed by the client, the adviser will maintain all of the client's assets in one or more brokerage accounts with the adviser's affiliated broker-dealer, Marc J. Lane & Company. The adviser, if authorized, shall effect all purchases and sales of securities for the clients' accounts, including over-the-counter securities, through Marc J. Lane & Company, subject to compliance with applicable law, including Section 11(a) of the Securities Exchange Act of 1934, Rule 11a2-2(T) adopted thereunder and Rule 206(3) of the Investment Advisers Act of 1940. Marc J. Lane & Company will act on an agency or riskless principal basis only. The client should note that Marc J. Lane & Company is entitled to receive commissions, based upon its brokerage commission's policy in effect from time to time, as compensation for the brokerage services it performs on behalf of the adviser's clients.</p> <p>Some brokers may charge commission rates that are lower than those charged by Marc J. Lane & Company. Marc J. Lane & Company shall have no obligation to solicit competitive commission rates from other brokers, deal directly with market makers in over the counter or fixed income securities transactions, bundle the transactions of the clients' accounts with transactions of other accounts in order to receive volume discounts or execute transactions at the lowest commission rates available. The client may incur greater commission expenses than they otherwise might if the adviser were required to seek the lowest commission rate on every transaction, and in some instances, the commission expenses may be materially greater. It should also be understood that different and lower commissions may be charged by Marc J. Lane & Company to accounts that, in Marc J. Lane & Company's opinion, are not comparable by reason of their size or the frequency or size of their transactions.</p>
Item 13. (b)	<p>The advisory firm intends to compensate various professional persons for referrals to Marc J. Lane Investment Management, Inc. In many states, such solicitors are deemed to be investment advisory representatives and must therefore be qualified and registered as such. In those states where a solicitor may refer clients to an advisor without being a registered representative of an advisory firm, the client must be provided with a disclosure document stating the paid relationship and also a copy of this disclosure brochure (Part II with Schedule F), for which the client will be required to sign an acknowledgement of receipt.</p>

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Item of Form (identify)	Answer
Proxy Voting	<p>Marc J. Lane Investment Management, Inc., as a matter of policy and as a fiduciary to our clients, has responsibility for voting proxies for portfolio securities consistent with the best economic interests of the clients. Our firm maintains written policies and procedures as to the handling, research, voting and reporting of proxy voting and makes appropriate disclosures about our firm's proxy policies and practices. Our policy and practice includes the responsibility to monitor corporate actions, receive and vote client proxies and disclose any potential conflicts of interest as well as making information available to clients about the voting of proxies for their portfolio securities and maintaining relevant and required records.</p> <p>All employees will be instructed to forward all proxy materials to an employee designated the Investor Advocate. Prior to voting, the Investor Advocate, will verify what client account the proxy material refers to and whether the voting power is subject to any specific limitations or guidelines from the client. Prior to voting, the Investor Advocate will verify whether an actual or potential conflict of interest does exist. If a conflict of interest exists, the Investor Advocate will contact the customer in writing about the conflict and give the client sufficient information about the proposal to be voted upon. The client will be requested to vote the proxy directly. The Investor Advocate will retain a copy of the proxy statement received, record of the vote cast, a record memorializing the basis for the vote cast of each respective client. The Investor Advocate will annually verify that all proxies received have been voted in a manner consistent with this Policy and Procedure and verify all records have been properly maintained.</p> <p>Clients may request information regarding how Marc J. Lane Investment Management, Inc. voted a client's proxies and a copy of these policies and procedures.</p> <p>In the absence of specific voting guidelines from the client, Marc J. Lane Investment Management, Inc. will vote proxies in the best interests of each particular client. Clients are permitted to place reasonable restrictions on Marc J. Lane Investment Management, Inc.'s voting authority in the same manner that they may place such restrictions on the actual selection of account securities.</p>
Privacy Policy	<p>The Firm's Privacy Policy</p> <p>We take your privacy seriously. Please read this "Privacy Policy" to learn about the privacy policies of, and security measures taken by, Marc J. Lane Investment Management, Inc. ("Advisor") and Marc J. Lane & Company ("Broker").</p> <p>Introduction: What this Privacy Policy covers.</p> <p>This Privacy Policy covers how Advisor and Broker treat and protect the "personal information" they receive and collect, including information related to the past use of their products and services. "Personal information" is information about you that is personally identifiable like your name, address, email address, social security number, account balance, income level, or phone number, and that is not otherwise publicly available.</p> <p>This Privacy Policy contains the following five (5) Sections, each of which should be carefully read:</p> <p>Section 1: Categories of Personal Information Collected;</p>

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Item of Form (identify)	Answer
	<p>Section 2: Uses of Personal Information Collected; Section 3: Security Measures; Section 4: Your "Opt Out" Right; and, Section 5: Questions or Additional Information.</p> <p>Section 1: Categories of Personal Information Collected</p> <p>Advisor and Broker receive and collect the following categories of personal information:</p> <ul style="list-style-type: none"> • Information you provide. For example, Advisor and Broker may collect the information received from your application forms and other correspondences. • Information about your transactions with them or their affiliates. • Information received from consumer reporting agencies. • Information received from other sources in connection with providing your service. With your authorization or consent, Advisor or Broker may collect personal information about you from non-affiliated third parties such as accountants, attorneys, banking institutions, financial advisors, insurance agents, and other parties. <p>Section 2: Uses of Personal Information Collected</p> <p>Advisor and Broker use the personal information they collect to perform services for their clients and to comply with professional guidelines and requirements of the law. While providing their services, Advisor and Broker may share your personal information with:</p> <ul style="list-style-type: none"> • Employees and contract workers. Advisor and Broker may share your personal information with employees (and contract workers) who need such information to conclude transactions on your behalf. • Affiliates. Advisor and Broker clients often prefer an "integrated approach" to financial services. For this reason and others, Advisor and Broker may share your personal information with their affiliates a permitted by law. • Non-affiliates in connection with processing and servicing your transactions. • Other parties authorized by you. If authorized by you, Advisor and Broker may disclose your personal information to other unrelated third parties. Such unrelated third parties may include attorneys, accountants, financial advisors, insurance agents, and government authorities. <p>share</p> <ul style="list-style-type: none"> • Parties in accordance with legal proceedings. Advisor and Broker may also share personal information in accordance with legal proceedings (i.e., to respond to subpoenas, court orders, or to establish or exercise their legal rights or defend against claims). Similarly, Advisor and Broker may use such information in order to investigate, prevent, or take action regarding illegal activities, suspected fraud, situations involving potential threats to any person, or as authorized by law. • Consumer reporting agencies. • Potential purchasing (or merging) entities. In the event that any affiliate of Advisor and Broker (or such affiliate's assets) is acquired or merged with, a third party, your personal information may be one of the assets transferred.

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	<p>Section 3: Security Measures</p> <p>Advisor and Broker maintain physical, electronic, and procedural safeguards that comply with professional standards to protect personal information.</p> <p>Section 4: Your "Opt Out" Right</p> <p>If you prefer that Advisor and Broker not use your personal information as described in this Privacy Policy, you may opt out of such usage; that is, you may direct Advisor and Broker not to share this information by calling them at (312) 372-1040 or (800) 372-1040.</p> <p>Section 5: Questions or Additional Information</p> <p>If you have any questions about this Privacy Policy, or if you would like additional information, please do not hesitate to contact us at (312) 372-1040 or (800) 372-1040.</p>	

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