

Curriculum Vitae

Marc J. Lane

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Education

Bachelor of Arts with College Honors and High Distinction in Political Science,
University of Illinois, Chicago, 1967

Juris Doctor, Northwestern University School of Law, Chicago, 1971

Post-doctoral Studies in Taxation, The Lawyers' Institute, John Marshall Law School,
Chicago, 1974 and 1975

Master Registered Financial Planner, The International Association of Registered
Financial Planners, Inc., 1987

Registered Financial Consultant, The International Association of Professional Financial
Consultants, Inc., 1994

Registered Financial Consultant, The International Association of Registered Financial
Consultants, Inc., 1995

Certificate in Mediation, Northern Illinois University College of Law, De Kalb, Illinois,
1995

Certificate in Legal Aspects of E-Commerce, Chicago-Kent College of Law/Illinois
Institute of Technology, Chicago, 2000

Professional and Business Relationships

President/Attorney at Law, The Law Offices of Marc J. Lane, a Professional Corporation,
(1971-Present)

Chairman of the Board, Marc J. Lane & Company, general securities and investment
banking, (1985-Present)

Chief Executive Officer, Marc J. Lane & Company, general securities and investment
banking, (1991-Present)

President, Marc J. Lane Investment Management, Inc., a registered investment advisor,
(2002-Present)

President, Marc J. Lane Risk Management, Inc. (formerly, Longmeadow Insurance
Services, Inc) (1984-Present)

Lecturer, Social Enterprise Alliance/ University of Illinois at Chicago "Social Enterprise
Certificate Program" (2019-Present)

Adjunct Professor of Law, Northwestern University School of Law, (2000-Present)

Adjunct Professor, University of Illinois at Chicago Institute for Entrepreneurial Studies,
College of Business Administration (1996-Present)



Other Affiliations

Mentor, *DuPage Impact*, 2017-Present

Member, Advisory Board, *Chicago Global Health Alliance*, 2016-Present

Mentor, *Good Food Business Accelerator*, 2014-Present

Member, Board of Advisors, *Goodcity Chicago NFP*, 2014-Present

Member, Advisory Board, *The John Marshall Law School, Business Enterprise Law Clinic*, 2013-Present

Advisor, *BIG: Blacks in Green*, 2013-Present

Illinois Licensed Real Estate Managing Broker, *State of Illinois Department of Financial and Professional Regulation*, 2012-Present

Member, Advisory Panel, *Johns Hopkins University Institute for Policy Studies, New Frontiers of Philanthropy Project*, 2011-Present

Member, *International Association of Professional Nonprofit Directors*, 2011-Present

Mentor, The Center for Policy Practice, *The Irving B. Harris Graduate School for Public Policy Studies, The University of Chicago*, 2009-Present

Member, *Round Table Group (Think tank)*, 2007-Present

Public Speaker, represented by *The Harry Walker Agency, www.harrywalker.com*, 2006-Present

Admitted to the practice of law, *State of New York*, 2006

Member, *Philanthropic Advisors Network, Council on Foundations*, 2003-Present

Columnist, "Lane on Law," *ChicagoBusiness.com*, 2000-2001

Columnist, "Talking Entrepreneurship" 2000, and "Marc J. Lane" 2001-2003, *Crain's Chicago Business*

Registered Options Principal, *National Association of Securities Dealers, Inc.*, 1997-Present

General Securities Principal, *National Association of Securities Dealers, Inc.*, 1996-Present

Recipient of Certificate of Completion, Securities Arbitration Training, *NASD (National Association of Securities Dealers, Inc.)*, 1996

Member, *NASD (National Association of Securities Dealers, Inc.) Board of Arbitrators*, 1996-Present, **Chairperson**, 2001-Present

AARP (American Association of Retired Persons) Legal Services Network Participating Attorney, 1996-Present

Congressionally Appointed Delegate, *White House Conference on Small Business*, 1995

Recipient of Certificate in Long-Term Care Insurance, *Professional Training Services*, 1995

Member, *Illinois Chapter of the National Academy of Elder Law Attorneys*, **President**, 1994-1995, **Director**, 1994-1996



Certified Investment Specialist, *The International Association of Registered Financial Planners, Inc.*, 1993-Present

Member, *Illinois State Bar Association*, Vice Chair, Networking Committee, Business Advice and Financial Planning Section Council, 1993-1994; Chair, "Peoples' Law School" Committee, Business Advice and Financial Planning Section Council, 1994-1995; Chair, Legislative Committee, Business Advice and Financial Planning Section Council, 1995-1996 and member of its various Committees and Sections

Member, *American Bar Association*, Chair, Attorney Program Subcommittee, and Liaison to the Committee on Attorneys in Small Law Firms, Closely-Held Businesses Committee, Section of Taxation, 1993-1994; and Vice Chair, Closely-Held Businesses Committee, Section of Taxation, and Chair, Continuing Legal Education Subcommittee, Closely-Held Businesses Committee, Section of Taxation, 1994-1996 and member of its various Committees and Sections

Member, *Illinois Chapter of the National Academy of Elder Law Attorneys in Formation*, Chairman, and Member, Steering Committee, 1993-1994

Mentor, *Northwestern University*, 1992-Present

Member, *International Association for Financial Planning*, 1986-Present and of its Practitioners' Division, 1991-Present

Hearing Officer, *Illinois Conference on Small Business*, 1981

Member, *Attorneys' Title Guaranty Fund, Inc.*, 1978-Present

President, *Medico-Legal Institute, Inc.*, 1974-2004

Visiting Instructor in Optometric Jurisprudence, *Illinois College of Optometry*, 1974-1982, Lecturer, 1983-1992

Admitted to practice before the United States Tax Court, 1974

Admitted to practice before the United States District Court for the Northern District of Illinois, 1971

Admitted to the practice of law, *State of Illinois*, 1971

Illinois Accident/Health, Fire, Casualty, Life, Variable Contracts and Long Term Care Insurance Broker (Producer), *Illinois Department of Insurance*, 1969-Present

Illinois Real Estate Broker, *Illinois Department of Professional Regulation*, 1968-2012

Member, *International Bar Association (London)* and of its various Committees and Sections

Member, *Illinois State Bar Association Speakers' Bureau*

Member, *Chicago Bar Association*, Member of various Committees and Sections

Member, *Chicago Council of Lawyers*, Past Chair, Committee on Corporate Responsibility, Member of various Committees and Sections

Inaugural Member, Financial Planner Division, *The Financial Planning Association*

Charter Member, *International Association of Professional Financial Consultants, Inc.*

Member, *National Academy of Elder Law Attorneys, Inc.*, Member, Chapters Committee



Special Consultant, *Bureau of National Affairs, Inc.*

Member, *The National Association of Corporate Directors*

Member, *International Trade Association of Greater Chicago*

Member, *Chicagoland Chamber of Commerce*

Member, *North Business & Industrial Council (NORBIC)*

Charitable and Civic Activities

Social Enterprise Chicago: President (2021-Present)

Cook County Commission on Social Innovation: Vice Chairperson (2016-Present)

Serve Illinois Commission: Commissioner (2012-2014)

Chicago Lawyers Committee for Civil Rights: Director (2012-Present)

State of Illinois' Task Force on Social Innovation, Entrepreneurship, and Enterprise:
Chairman (2011-2013)

L3C Hybrid Working Group: (2010-Present)

The Center for Social Enterprise Accreditation: Chair (2010-2011), President (2011-Present)

Social Enterprise Alliance, Chicago Chapter: Director (2009-2021), President (2009-2018), Chairman (2018-2021)

Social Enterprise Alliance: Director (2009-2011), Member, Policy Committee (2009-2011), Member, Governance Committee (2009-2011), Member, Marketing and Branding Task Force (2010-2011), Member, Definition and Certification Task Force (2010-2011), as Chair, Governance Committee (2011)

Downtown Chicago Shareholder Activism Meet up Group: Member (2005-Present)

The Chicago Council on Foreign Relations: Member (2004-Present)

Illinois Institute for Continuing Legal Education: Mentor (2004-Present), Course moderator, Faculty, Author

Citizen Works: Member, Corporate Reform Commission (2003-Present)

The Standard Club of Chicago: Member (2002-Present), Member, Business Strategy Committee (2004-Present)

Social Investment Forum: Member (2002-Present)

Donors Forum of Chicago: Associate Member (2001-Present)

Northwestern University School of Law: Judge, 39th Annual Julius H. Miner Moot Court Competition (2001)

National Foundation for Teaching Entrepreneurship: Member, Advisory Board, Chicago Chapter (2000-Present)

Chicagoland Chamber of Commerce: Member, Small Business Council Advisory Board (1998-2000)

Roads Without Ramps: Director (1997-Present)

Chicago Symphony Orchestra: Governing Member (1997-Present)

American Bar Association: Volunteer Legal Expert, Central and East European Law Initiative (1996-Present)

United States Congress: Member, Legal Advisory Board, Fifth Congressional District, Illinois, Chair, Committee on Business and Tax Legislation (1995-1997)
Grant A Wish, Inc.: Chairman of the Board (1987-1991), Member, Advisory Board (1992-Present), Member, Honorary Board (1992-Present)
Lawyers for the Creative Arts: Volunteer Attorney (1976-Present), Lecturer (1976-Present)
Collegiate Entrepreneurs Organization (CEO): Lecturer
Center for Urban Business, The University of Illinois at Chicago College of Business Administration: Lecturer, Volunteer
Social Venture Partners Chicago: Founding Partner
Chicago Bar Association: Lecturer
St. Xavier College, Chicago: Member, Estate Planning Council

Awards and Acknowledgments

Law and Politics, Peer-selected as an *Illinois Super Lawyer*, 2005-2008, 2010-2015, 2017-2019
Directory of American Scholars, Inclusion as a subject of biographical record, 2000
Worth Magazine, Nominated as one of the "Best Financial Advisers," 1999
The University of Illinois Center for Urban Business, Award for "contributing immeasurably to the Center's growth and development," 1997
Illinois State Bar Association, Certificate in Appreciation for Service as a Member of the Business Advice and Financial Planning Section Council, 1997
United States Congress, Certificate of Congressional Recognition, 1996
International Association for Financial Planning, Award in Appreciation for Distinguished Membership, 1996
Illinois State Bar Association, Certificate in Recognition and Appreciation of Outstanding Service, 1996
Small Business Survival Committee, Recognition as a "Business Leader," 1996
President William J. Clinton, Certificate of Recognition for Outstanding Contributions to the White House Conference on Small Business, 1995
United States Congress, Certificate of Special Congressional Recognition, 1995
National Academy of Elder Law Attorneys, Inc., Inclusion in its Experience Registry since 1993
National Academy of Elder Law Attorneys, Inc., Inclusion in its Experience Registry since 1993
Tax Executives Institute, "Crystal Globe" Award, 1992
Grant A Wish, Inc., Distinguished Service Award, 1990
Chicago Dental Society, Certificate of Recognition, 1977



Illinois State Bar Association, Lincoln Awards, 1973 and 1977

Martindale-Hubbell, Inc., “AV” (highest) rating: “very high” legal ability; “embraces faithful adherence to ethical standards, professional reliability and diligence, and other pertinent factors.”

Martindale-Hubbell, Inc., inclusion in *Bar Register of Preeminent Attorneys*

American Research Corporation, Peer-selected as a *Leading Illinois Attorney*

Gale Research, Inc., Inclusion as a subject of biographical record in *Contemporary Authors Dictionary of International Biography*, Certificate of Merit for Distinguished Service to the Community

Marquis Who's Who Publication Board, Inclusion as a subject of biographical record in *Who's Who in American Law, Who's Who in Finance and Industry, Who's Who in the Midwest, and Who's Who in America*

International Who's Who, Inclusion as a subject of biographical record

International Who's Who of Professionals, Inclusion as a subject of biographical record

National Directory of Who's Who in Executives and Professionals, Inclusion as a subject of biographical record

The National Registry of Who's Who, Inclusion as a subject of biographical record

American Directory of Who's Who in Executives and Businesses, Inclusion as a subject of biographical record

International Biographical Centre, Inclusion in *International Authors and Writers Who's Who*

Cambridge Who's Who Registry of Business Leaders, Inclusion as a subject of biographical record

Gale Research, Inclusion as a subject of biographical record in *Dictionary of American Scholars*

Who's Who Among Top Executives, Inclusion as a subject of biographical record

Publications

Books

- Representing Corporate Officers and Directors and LLC Managers**, Third Edition, Wolters Kluwer, 2019
- The Mission-Driven Venture: Business Solutions to the World's Most Vexing Social Problems**, John Wiley & Sons, Inc., 2015
- Contributor to Dan Pallotta, **Charity Case: How the Nonprofit Community Can Stand Up for Itself and Really Change the World**, Jossey-Bass, 2012
- Social Enterprise: Empowering Mission-Driven Entrepreneurs**, American Bar Association, 2011 [Kindle Edition, 2014]
- Representing Corporate Officers, Directors, Managers, and Trustees, Second Edition**, Aspen Publishers, 2010 [supplemented, 2011, 2012, 2013, 2014, 2015, 2016, 2017 and 2018]
- Profitable Socially Responsible Investing? An Institutional Investor's Guide**, Euromoney Institutional Investor PLC, 2005
- Representing Corporate Officers and Directors**, Aspen Publishers, 2005 [supplemented, 2006, 2007, 2008, 2009]
- Advising Entrepreneurs: Dynamic Strategies for Financial Growth**, John Wiley and Sons, 2001
- Elder Law: Meeting the New Challenges When Advising Elderly Clients**, with others, Illinois Institute for Continuing Legal Education, 1997
- Business Advice & Financial Planning for Lawyers**, with others, Illinois State Bar Association, 1995
- Purchase and Sale of Small Businesses: Forms**, Second Edition, Wiley Law Publications, 1991
- Purchase and Sale of Small Businesses**, Second Edition, Wiley Law Publications, 1991
- Legal Handbook for Small Business, Revised Edition**, American Management Association, 1989
- Due Diligence: Process, Participants and Liability**, with others, College for Financial Planning, 1988
- Representing Corporate Officers and Directors**, Wiley Law Publications, 1987
- Impact of 1986 Tax Code on Closely Held Businesses**, The Law Offices of Marc J. Lane, a Professional Corporation, 1986
- Purchase and Sale of Small Businesses: Tax and Legal Aspects**, Wiley Law Publications, 1985

Amortization of Intangibles, Bureau of National Affairs, 1983
Taxation for Small Business, second edition, John Wiley and Sons, 1982
Legal Handbook for Nonprofit Organizations, American Management Association, 1981
Corporations: Pre-Organization Planning, Bureau of National Affairs, 1980
Taxation for the Computer Industry, John Wiley and Sons, 1980
Taxation for Small Business, first edition, John Wiley and Sons, 1980
Taxation for Engineering and Technical Consultants, John Wiley and Sons, 1980
Taxation for Small Manufacturers, John Wiley and Sons, 1980
Twenty-Third Annual Federal Tax Course, with others, Illinois Institute for Continuing Legal Education, 1980
The Professional Corporation, Medico-Legal Institute, Inc., 1979
The Doctor's Law Guide: Essentials of Practice Management, W.B. Saunders Company, 1979
Legal Handbook for Small Business, American Management Association, 1978
The Doctor's Lawyer: A Legal Handbook for Doctors, Charles C. Thomas, 1974

Monographs

"The Illinois Low-profit Limited Liability Company (L3C)," The Law Offices of Marc J. Lane, A Professional Corporation, 2010
The Family Foundation and the L3C, Family Office Association, 2009
Corporate Behavior Screening: A New Perspective for Social Investors, Marc J. Lane Investment Management, Inc., 2004
A Reconsideration of Behavioral Screening: The Case for *Advocacy Investing*[®], Marc J. Lane Investment Management, Inc., 2003
Long-Term Care Insurance: The New Tax Benefits, The New Design Choices, The Law Offices of Marc J. Lane Elder Law Center, 1997
U.S. Credit Facilities Available to Argentine Enterprises Doing Business in the United States, The Law Offices of Marc J. Lane, a Professional Corporation, July, 1994
Incentives and Opportunities for Israeli Companies to Do Business in the United States, The Law Offices of Marc J. Lane, a Professional Corporation, June, 1994
Key Features of the Revenue Reconciliation Act of 1993, The Law Offices of Marc J. Lane, a Professional Corporation, 1993
A Summary of the Family and Medical Leave Act of 1993 (P.L. 103-3), The Law Offices of Marc J. Lane, a Professional Corporation, 1993
An Overview of Recent Legislative Changes Affecting Employee Benefit Plans, The Law Offices of Marc J. Lane, a Professional Corporation, 1988



An Overview of the 1987 Tax Act, The Law Offices of Marc J. Lane, a Professional Corporation, 1988

Articles

- "Integrity is on the ballot in the graduated-tax vote" Crain's Chicago Business, October 8, 2020
- "Is an Illinois-centered climate crisis in the making?" Crain's Chicago Business, September 11, 2020
- "MacArthur Foundation's 'social bonds' could change the face of philanthropy," Crain's Chicago Business, August 18, 2020
- "Apply the lessons of the 'blue zones' to the people who live here," Crain's Chicago Business, July 13, 2020
- "As COVID-19 spreads, Chicago's economic sectors converge," Crain's Chicago Business, June 11, 2020
- "Let's rethink 'Rebuild Illinois'," Crain's Chicago Business, May 4, 2020
- "Doing more good by joining forces: A formula for nonprofits," Crain's Chicago Business, April 6, 2020
- "California has legalized public banks. Should Illinois follow its lead?" Crain's Chicago Business, March 5, 2020
- "Let's make sure opportunity zone investments benefit distressed areas," Crain's Chicago Business, February 19, 2020
- "Jesus 'Chuy' Garcia: We want socially responsible businesses. Here's how to grow them." Crain's Chicago Business, May 19, 2016
- "Transparency and accountability at the top of the turnaround agenda we need," Reboot Illinois, January 5, 2016
- "Public officials, public trust: Emanuel should release those emails," Crain's Chicago Business, October 27, 2015
- "In 'summer of Trump,' let's make Chicago an immigrant-friendly city," Crain's Chicago Business, September 1, 2015
- "Crowdfunding bill could be game-changer for Illinois entrepreneurs," Crain's Chicago Business, July 8, 2015
- "Is Chicago headed for bankruptcy? Why 'nuclear option' should be last resort," Crain's Chicago Business, May 18, 2015
- "Return power of the vote where it belongs: With voters," Crain's Chicago Business, March 3, 2015
- "Attention to Climate Change is About Justice and Economics," Crain's Chicago Business, January 22, 2015
- "Keep Ex-Im Bank alive--and keep Illinois biz thriving," Crain's Chicago Business, November 19, 2014
- "Illinois has 1,431 townships. It's time to get rid of all of them." Crain's Chicago Business, September 30, 2014

"It's 'The People's Pier,' but Navy Pier Isn't Run That Way," Crain's Chicago Business, August 13, 2014

"Illinois Court Decision Helps Keep 'Public' in Public Records," Crain's Chicago Business, June 19, 2014

"Illinois' Green Energy Law Needs a Rewrite," Crain's Chicago Business, May 6, 2014

"Emerging Legal Forms Allow Social Entrepreneurs to Blend Mission and Profits," Triple Pundit, March 11, 2014

"Withdrawing Illinois' Coal Subsidies is a Moral Imperative," Crain's Chicago Business, February 25, 2014

"Instead of Tax Disclosure, Here's What Illinois Should Require of Businesses," Crain's Chicago Business, December 18, 2013

"A New Kind of Futures Contract for Illinois," Crain's Chicago Business, October 7, 2013

"SEA-Chicago and the Illinois Task Force on Social Innovation, Entrepreneurship, and Enterprise: A Strategic Partnership," Social Enterprise Alliance Newsletter, September 16, 2013

"Illinois' Opportunity to Draw Its Way Out of Gerrymandering Mess," Crain's Chicago Business, August 15, 2013

"Towards Developing Illinois as America's Hub of Social Entrepreneurship," with Aarti Sharma, Social Enterprise Alliance – Chicago Chapter, May 22, 2013

"Strengthening Chicago's Manufacturing Base the Easy Way," Crain's Chicago Business, May 9, 2013

"Time to Thwart the Sales Tax Gambit," Crain's Chicago Business, March 7, 2013

"Why Fair Pay is Key to a Sustainable Recovery," Crain's Chicago Business, December 28, 2012

"Barack Obama's Presidential Library Belongs at U of C," Crain's Chicago Business, October 22, 2012

"Chicago's Cultural Plan: A Plea for Restraint," Crain's Chicago Business, September 17, 2012

"EPA Rule Would Spell End of the Dirty Coal Age," Crain's Chicago Business, July 2, 2012

"Time for State Lawmakers to Pass Budgeting 101," Crain's Chicago Business, May 21, 2012

"Illinois' Tax Credit Windfall at Risk," Crain's Chicago Business, March 26, 2012

"Eradicating Food Desert Key to Chicago's Competitiveness," Crain's Chicago Business, January 2, 2012

"Social Enterprises: A New Business Form Driving Social Change," www.AmericanBar.org, December 5, 2011

"Overhaul of World Business Chicago is first step on city's road to recovery," Crain's Chicago Business, September 26, 2011

- "The L3C: A Boon to Illinois' Social-Purpose Businesses,"** ChicagolandChamber.org, August 4, 2011
- "When managed well, privatization works,"** Crain's Chicago Business, June 6, 2011
- "Guest post: Marc Lane on tracking the social enterprise's social performance,"** blog.DonorsForum.org, March 29, 2011
- "Time to overcome funding disparity for K-12 education,"** Crain's Chicago Business, March 14, 2011
- "Zero-based budgeting holds much promise for Illinois' fiscal future,"** Crain's Chicago Business, January 10, 2011
- "McCormick Place Gets Reprieve from Losing Conventions, but Much Work Remains,"** Crain's Chicago Business, September 27, 2010
- "Let Joe Ferguson Fix City's Minority Business Program,"** Crain's Chicago Business, August 2, 2010
- "Inspector General Has Potential to Crack City's Code of Silence,"** Crain's Chicago Business, April 19, 2010
- "Illinois Fiscal Crisis Demands Reform of Income Tax System,"** Crain's Chicago Business, February 15, 2010
- "Even Blagojevich Deserves Fair Trial on Fair Charges,"** Crain's Chicago Business, November 23, 2009
- "NFL's Hail Mary in Antitrust Case Stands to Bruise Fans,"** Crain's Chicago Business, October 5, 2009
- "Higher Standards: Illinois Lowers Bar on Harassment Suits,"** Crain's Chicago Business, August 3, 2009
- "Stingy Nonprofit Hospitals Stand To Lose Millions in Tax Relief,"** Crain's Chicago Business, June 8, 2009
- "Blago Indictment Should Spur Reform in City Government,"** Crain's Chicago Business, April 13, 2009
- "City Council Must Protect Chicago's Architectural Legacy,"** Crain's Chicago Business, March 9, 2009
- "Pension Reform a Step Toward Helping State Regain Public's Trust,"** Crain's Chicago Business, January 26, 2009
- "Mayor Daley's War on Climate Change Worth the Fight,"** Crain's Chicago Business, December 1, 2008
- "System of Electing Judges Too Broke to Fix,"** Crain's Chicago Business, September 29, 2008
- "L3Cs Hold Key to Solving State's Social Woes,"** Crain's Chicago Business, August 13, 2008
- "U of C Misguided in its Refusal to Divest from Sudan,"** Crain's Chicago Business, June 9, 2008

- "Back Constitutional Convention to Reclaim State Government,"** Crain's Chicago Business, April 28, 2008
- "Balancing the Rights of Users, Owners of Intellectual Property,"** Crain's Chicago Business, March 17, 2008
- "Courts Weigh Intellectual Property's Reach,"** Crain's Chicago Business, February 11, 2008
- "Courts Should Side with Victim of 401(k) Mishandling,"** Crain's Chicago Business, January 21, 2008
- "High Court Securities Case a Threat to Shaky Capital Markets,"** Crain's Chicago Business, December 10, 2007
- "U.S. Firms Ignore the Environment at their Own Risk,"** Crain's Chicago Business, October 29, 2007
- "SEC Policy Change Would Gut the Rights of Shareholders,"** Crain's Chicago Business, September 24, 2007
- "Chief Justice's Case Exposes Hidden Gap in Illinois Law,"** Crain's Chicago Business, August 13, 2007
- "Isolationism Won't Create U.S. Jobs, Global Market Will,"** Crain's Chicago Business, June 18, 2007
- "Pay Referendum Can Drive Value for Shareholders,"** Crain's Chicago Business, May 7, 2007
- "Partisan Pandering Stifles Innovation, Entrepreneurship,"** Crain's Chicago Business, March 12, 2007
- "Smart Businesses See Value, and Profit, in Promoting Women,"** Crain's Chicago Business, February 3, 2007
- "Tax Exemptions for Religion Break Against Business,"** Crain's Chicago Business, December 4, 2006
- "Shareholder Democracy Finally in Sight, If SEC Does the Right Thing,"** Crain's Chicago Business, October 9, 2006
- "U.S. House Mulling State-funded Corporate Tax Boondoggle,"** Crain's Chicago Business, September 4, 2006
- "How to Fulfill Duties and Promote Good,"** Trusts and Estates, September 2006
- "Give Shareholders Vote to Improve Returns, Board Performance,"** Crain's Chicago Business, July 24, 2006
- Book Review of "BUILDING WEALTH! The New Asset-Based Approach to Solving Social and Economic Problems"** edited by the Democracy Collaborative at the University of Maryland (The Aspen Institute, 2005), Stanford Social Innovation Review, Summer 2006
- "Corporate Boards Feel Shareholder Heat,"** Forbes.com, May 2, 2006

- "Investors Advocating For a Change?,"** Green Money Journal, Vol. XIV, Issue 3, Number 58, Spring 2006
- "Develop Your Investment Game Plan,"** James Dicks: The Active Investor, Vol. 4, Issue 1, January, 2006
- "Profits in Socially Responsible Investing,"** GFN.com, November 29, 2005
- "'Advocacy Investing' Empowers GLBT Investors,"** Echelon Magazine, October 24, 2005
- "Profiting from Principled Investing,"** Forbes.com, September 26, 2005
- "Why Options Expensing Rule Would Be a Costly Mistake,"** Crain's Chicago Business, November 10, 2003
- "There's No Compromising With Weak-kneed Directors,"** Crain's Chicago Business, October 6, 2003
- "No Boondoggle to Tie Foreign Aid to Recipients= Core Values,"** Crain's Chicago Business, September 1, 2003
- "Congress Should Get Online About Stamping Out Spam,"** Crain's Chicago Business, August 4, 2003
- "SEC Chairman Should Buy Into Decimal Pricing Payoff,"** Crain's Chicago Business, July 14, 2003
- "European Union Continues to Gum Up U.S. Trademarks,"** Crain's Chicago Business, June 2, 2003
- "Region Needs the Freedom to Trade in Central America,"** Crain's Chicago Business, May 5, 2003
- "Buyer Beware: Clothing You Buy May Inform On You,"** Crain's Chicago Business, April 7, 2003
- "There's Only Limited Appeal to Repealing Dividend Tax,"** Crain's Chicago Business, March 3, 2003
- "Under Attack: Freedom of Expression Over the Net,"** Crain's Chicago Business, February 3, 2003
- "Accountability? Mutual Funds Must Come Clean,"** Crain's Chicago Business, January 6, 2003
- "Why Dual Citizenship Can Be a Double-Edged Sword,"** Crain's Chicago Business, December 2, 2002
- "Many Companies in Need of More Parental Guidance,"** Crain's Chicago Business, November 4, 2002
- "Attorneys Must Be Willing to Expose Complicit Clients,"** Crain's Chicago Business, October 7, 2002
- "Gridlock Means Hard Time for Judicial Confirmations,"** Crain's Chicago Business, September 2, 2002

- "No Upside In Raising Bank Deposit Insurance Limits,"** Crain's Chicago Business, August 5, 2002
- "Doing Well While Doing Good: Socially Responsible Investors Dodge Scandal-Prone Companies,"** www.ABC7Chicago.com, July 2, 2002
- "Why the SEC's New Mutual Fund Ad Rules Are the Pits,"** Crain's Chicago Business, July 1, 2002
- "The Fast Track Will Help Get Local Business Up to Speed,"** Crain's Chicago Business, June 3, 2002
- "Companies Are Waking Up to Social Consciousness,"** Crain's Chicago Business, May 4, 2002
- "Tax Breaks Must Now Lead to Tax Code Simplification,"** Crain's Chicago Business, April 1, 2002
- "Striking a Budget Balance Will Call For Cuts, Tax Hikes,"** Crain's Chicago Business, March 11, 2002
- "Enron Debacle Shouldn't Zap Social Security Reform,"** Crain's Chicago Business, February 4, 2002
- "Supreme Court Case Will Rule on Shareholder Rights,"** Crain's Chicago Business, January 7, 2002
- "SEC Insider Trading Rule Doesn't Instill Confidence,"** Crain's Chicago Business, December 3, 2001
- "What Venture Capitalists Really Want,"** worldlyinvestor.com, November 16, 2001
- "Bar Practice of Putting Civil Case Files on the Web,"** Crain's Chicago Business, November 12, 2001
- "Now Is Time to Revamp the Nations Tax Policies,"** Crain's Chicago Business, October 1, 2001
- "Repricing Stock Options Should Not Be Tolerated,"** Crain's Chicago Business, September 3, 2001
- "To Inventor Go the Spoils? That's Not Usually the Case,"** Crain's Chicago Business, August 6, 2001
- "The Corporate Income Tax Takes Its Last Breaths: Repeal May Be Near,"** ChicagoBusiness.com, August 2, 2001
- "Stock Analysts' Portfolios Selling Investor Trust Short,"** Crain's Chicago Business, July 2, 2001
- "Compelling Workers to Arbitrate Job Discrimination Claims Is Bad for Business,"** ChicagoBusiness.com, June 25, 2001
- "It Pays to Invest in States Homegrown Technology,"** Crain's Chicago Business, June 4, 2001
- "Imperial Overreach: Disarm the Global Tax Police,"** ChicagoBusiness.com, May 11, 2001

- "Web-centric Boards Must Cast a Much Wider Net,"** Crain's Chicago Business, May 7, 2001
- "The Promises and Perils of Web B-to-B Exchanges,"** Crain's Chicago Business, April 2, 2001
- "Bag Bagmen: It's High Time to Ban State Inspectors Fund Raising,"** ChicagoBusiness.com, March 30, 2001
- "Hangover Effect Follows Market's Euphoric Party,"** Crain's Chicago Business, March 5, 2001
- "Employers Beware: Love Is in the Air and Your Company May End Up Paying,"** ChicagoBusiness.com, February 14, 2001
- "Free Small Companies From Contract Bundling,"** Crain's Chicago Business, February 5, 2001
- "OSHA's Ergonomics Standard: Why Bush and Business Are Fuming Over New Legal Requirements,"** ChicagoBusiness.com, January 16, 2001
- "Check Out Fine Print Before Using Electronic Signatures,"** Crain's Chicago Business, January 8, 2001
- "The Bush Supreme Court: Building Consensus Out of Political Rancor,"** ChicagoBusiness.com, December 21, 2000
- "Tough Job: Staying a Step Ahead of Dot.com Frauds,"** Crain's Chicago Business, December 4, 2000
- "Lawsuits in Wheelchairs: Reconsidering the Americans with Disabilities Act,"** ChicagoBusiness.com, November 17, 2000
- "Making the Case for Not Taxing E-commerce Sales,"** Crain's Chicago Business, November 6, 2000
- "SECs New Gag Rule Just Might Backfire,"** ChicagoBusiness.com, October 24, 2000
- "New Economy Backers Lust for That Old-fashioned Clout,"** Crain's Chicago Business, October 9, 2000
- "Strive for Online Privacy or Become a Tech Victim,"** Crain's Chicago Business, September 4, 2000
- "Demanding a Fair Count from Independent Auditors,"** Crain's Chicago Business, August 7, 2000
- "Go for the Bold: Biz Leaders Should Support Global Push,"** Crain's Chicago Business, July 3, 2000
- "Patent Office's Monopoly Game Hurting Innovation,"** Crain's Chicago Business, June 5, 2000
- "New Economy Greed Can't Serve Lawyers – Or Clients,"** Crain's Chicago Business, May 1, 2000

"How to Recognize Elder Abuse and Protect Its Victims," with Amanda Paige Lane, CBA Record, Vol. 14, No.1, January, 2000

"Share Wealth with Younger Workers," Crain's Chicago Business, December 13, 1999

"Look for Integrity in Board Members," Crain's Chicago Business, February 9, 1998

"Portable Health Care Insurance Gets Rolling," Crain's Small Business, May, 1997

"New Job Reference Law Is No Blank Check," Crain's Small Business, February, 1997

"Clicking on Internet Stock Plays," Crain's Small Business, November, 1996

"Don't Tell It to the Judge, Try a Mediator," Crain's Small Business, April, 1996

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